



Preparing your Will

What your solicitor needs to know

Once you have arranged a meeting with one of our solicitors, we'll supply you with a questionnaire to fill in which will assist us in taking instructions.

There are several things you should consider in advance of the meeting so in addition we've provided this useful checklist to help you in your preparation.

You should consider:

- a) what you own and how much it is worth

You should list and total all the assets of the property which makes up your estate, e.g. your home, car, valuables, investments, insurance death benefits, any business interests, etc.
- b) who you wish to benefit from your will
- c) who you should benefit (if for example you have dependent relatives, if you fail to benefit them in your will the law gives them a right to apply to your estate for reasonable provision)
- d) your present circumstances and not what may happen in the future.
Remember that until your death you can change your will at any time by either revoking or preparing a Codicil to make appropriate amendments and you should review your will every five years.